



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd** ("Transferor") unconditionally and irrevocably transferred to **Credito Emiliano S.P.A.**, ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **66929**) in the **nominal amount of EUR 10'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

All representations, warranties, covenants and shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Transferee shall be entitled to transfer its rights hereunder without any notice to or the consent of Transferor.

Transferor shall without delay remit any payments, distributions or proceeds received by Transferor in respect of the Transferred Claims to Transferee. Transferor has transferred, or shall transfer as soon as practicable after the date hereof, to Transferee each Transferred Security to such account, via Euroclear or Clearstream (or similar transfer method), as Transferee may designate in writing to Transferor. This Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the transfer of the Transferred Security.

Each of Transferor and Transferee agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.



DECLARATION OF DISINTEREST

I, the undersigned, being a party to the within entitled cause, do hereby declare that I am not interested in the outcome of the same.

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I, the undersigned, being a party to the within entitled cause, do hereby declare that I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same.

I, the undersigned, being a party to the within entitled cause, do hereby declare that I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same.

I, the undersigned, being a party to the within entitled cause, do hereby declare that I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same. I am not a party to the cause, and I am not interested in the outcome of the same.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
15th day of February 2013.

Bank Julius Baer & Co. Ltd



Patrik Roos
Executive Director



Fabian Burckhardt
Director

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0230607524	66929 (amendment of claim # 36835)	09 July 2010	Lehman Brothers Treasury Co. BV	EUR 10'000